



**YOUNGSTOWN  
STATE  
UNIVERSITY**

**BOARD OF TRUSTEES  
FINANCE AND FACILITIES COMMITTEE  
Michael A. Peterson, Chair  
Capri S. Cafaro, Vice Chair  
All Trustees are Members**

**BACKGROUND MATERIALS  
Wednesday, December 4, 2019**

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|--|--------------|
| <b>1. Budget and Interfund Transfers for the Quarter Ending September 30, 2019,<br/>Reportable under Policy Number 3356-3-11.1, Budget Transfers</b> | <b>Tab 1</b> |
| <b>2. Diversity and EDGE Spend Report</b><br>First quarter Diversity Spend Report with detail.   | <b>Tab 2</b> |
| <b>3. Report on Endowment Funds as of June 30, 2019</b>  | <b>Tab 3</b> |
| <b>4. 2019 Annual Insurance Report</b>   | <b>Tab 4</b> |



**YOUNGSTOWN STATE UNIVERSITY**  
**Reportable Budget and Interfund Transfers**  
**Quarter Ended September 30, 2019**

**BUDGET TRANSFERS WITHIN THE OPERATING BUDGET (i.e., General Fund and Auxiliaries):**

<b>FROM</b>	<b>TO</b>	<b>AMOUNT</b>	<b>REASON</b>
Various vacant salary lines	Centrally managed reserves	\$5,233,272	To capture vacancy savings as part of approved budget plan

**TRANSFERS OUTSIDE OF THE OPERATING BUDGET:**

<b>FROM</b>	<b>TO</b>	<b>AMOUNT</b>	<b>REASON</b>
Various Debt Service Reserve Funds (Plant Funds)	Various Debt Service Funds (Plant Funds)	\$3,806,109	Approved by Board in September.
North Central Parking Lot (Unrestricted Plant Fund)	Stambaugh Multimedia Center - Local Funds (Unrestricted Plant Fund)	\$135,624	Reallocate budget excess on one project to meet budget needs on another project.
Intercollegiate Athletics (Auxiliary Fund)	Swim/Lacrosse Office/Locker Renovation (Auxiliary Plant Fund)	\$120,000	To fund portion of renovation project.
Housing Services Plant Reserve (Auxiliary Plant Fund)	Housing Roof Repairs (Auxiliary Plant Fund)	\$81,850	Transfer to fund additional costs for Roofing Project.
Intercollegiate Athletics (Auxiliary Fund)	Swim/Lacrosse Office/Locker Renovation (Auxiliary Plant Fund)	\$80,000	To fund portion of renovation project.
Research Incentive Carryforward (Designated Fund)	Various URC Grants (Designated Funds)	\$64,624	Transfer to fund FY20 URC Grants.
Kilcawley Center Plant Reserve (Auxiliary Plant Fund)	Kilcawley Repairs & Maintenance Reserve (Auxiliary Plant Fund)	\$34,000	Transfer to fund Kilcawley Door Project.
General Fund	Various URC Grants (Designated Funds)	\$32,958	Transfer to fund FY20 URC Grants.

Youngstown State University  
 Fiscal Year 2020 First Quarter Diversity Spend Report  
 July 1, 2019 through September 30, 2019

	FY2020				FY2019			
	1st QTR	Percent of Addressable	YTD	Percent of Addressable	1st QTR	Percent of Addressable	YTD	Percent of Addressable
<b>Diversity Spend - Goods and Services (excludes EDGE and construction)</b>								
MBE - Ohio Certified	\$ 472,333	9.31%	\$ 472,333	9.31%	\$ 77,681	6.87%	\$ 77,681	6.31%
MBE - Other Certified	39	0.00%	39	0.00%	73	0.00%	73	0.00%
Disability Challenged	126,609	2.50%	126,609	2.50%	121,257	2.42%	121,257	2.68%
Recycled Materials	2,615	0.05%	2,615	0.05%	5,020	0.06%	5,020	0.07%
Veteran Owned	9,835	0.19%	9,835	0.19%	42,222	0.18%	42,222	0.33%
Woman Owned	7,814	0.15%	7,814	0.15%	7,353	0.38%	7,353	0.45%
<b>Total Diversity Spend</b>	<b>\$ 619,245</b>	<b>12.21%</b>	<b>\$ 619,245</b>	<b>12.21%</b>	<b>\$ 253,606</b>	<b>4.86%</b>	<b>\$ 253,606</b>	<b>4.86%</b>
<b>Total Addressable Spend - Goods and Services</b>	<b>\$ 5,072,961</b>	<b>100.00%</b>	<b>\$ 5,072,961</b>	<b>100.00%</b>	<b>\$ 5,217,811</b>	<b>100.00%</b>	<b>\$ 5,217,811</b>	<b>100.00%</b>
<b>EDGE Spend - Goods, Services, and Construction</b>								
EDGE - Ohio Certified - Construction	\$ 325,147	3.35%	\$ 325,147	3.35%	\$ 363,625	3.53%	\$ 363,625	3.53%
<b>Total EDGE Spend</b>	<b>\$ 325,147</b>	<b>3.35%</b>	<b>\$ 325,147</b>	<b>3.35%</b>	<b>\$ 363,625</b>	<b>3.53%</b>	<b>\$ 363,625</b>	<b>3.53%</b>
<b>Total Addressable Spend - Goods, Services, and Construction</b>	<b>\$ 9,705,863</b>	<b>100.00%</b>	<b>\$ 9,705,863</b>	<b>100.00%</b>	<b>\$10,308,546</b>	<b>100.00%</b>	<b>\$ 10,308,546</b>	<b>100.00%</b>

**Definitions:**

**MBE (Minority Business Enterprise):** The MBE program is designed to assist minority businesses in obtaining state government contracts for goods and services. (Unlike the Encouraging Diversity, Growth and Equity program, the MBE program does not apply to construction contracts.) The State of Ohio developed the program because it recognized the need to encourage, nurture and support the growth of minority businesses to foster their development and increase the number of qualified competitors in the marketplace.

**EDGE (Encouraging Diversity, Growth, and Equity Program):** The EDGE program is designed to assist socially and economically disadvantaged businesses in obtaining state government contracts in the following areas: construction, architecture and engineering; professional services; goods and services; and information technology services. (In contrast to the Minority Business Enterprise program, the EDGE program does apply to construction contracts.) The State of Ohio developed the program because it recognizes the need to encourage, nurture, and support the growth of economically and socially disadvantaged businesses to foster their development and increase the number of qualified competitors in the marketplace.

Youngstown State University (YSU) does not discriminate on the basis of race, color, national origin, sex, sexual orientation, gender identity and/or expression, disability, age, religion or veteran/military status in its programs or activities. Please visit YSU's Commitment to Accessibility webpage for contact information for persons designated to handle questions about this policy.

**Youngstown State University**  
**Diversity Spend Detail Report - Goods and Services**  
**(excludes EDGE and construction)**  
**July 1, 2019 through September 30, 2019**

<b>Minority Business Enterprise (MBE) - Ohio Certified</b>			
<b>Name</b>	<b>Address</b>	<b>Type of Contract</b>	<b>Purchases</b>
B R Johnson Cleaning Services	P.O. Box 282, Akron, Ohio 44309	Janitorial Services	\$ 74,919
Brown Enterprise Solutions	5935 Wilcox Place, Suite E, Dublin, Ohio 43016	Computer Supplies	397,414
<b>Subtotal - MBE - Ohio Certified</b>			<b>\$ 472,333</b>

<b>Minority Business Enterprise (MBE) - Other Certified</b>			
<b>Name</b>	<b>Address</b>	<b>Type of Contract</b>	<b>Purchases</b>
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	\$ 39
<b>Subtotal - MBE - Other Certified</b>			<b>\$ 39</b>

<b>Disability Challenged</b>			
<b>Name</b>	<b>Address</b>	<b>Type of Contract</b>	<b>Purchases</b>
Compass Family Services	535 Marmion Avenue, Youngstown, Ohio 44502	Janitorial Services	\$ 126,609
<b>Subtotal - Disability Challenged</b>			<b>\$ 126,609</b>

<b>Recycled Materials</b>			
<b>Name</b>	<b>Address</b>	<b>Type of Contract</b>	<b>Purchases</b>
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	\$ 2,615
<b>Subtotal - Recycled Materials</b>			<b>\$ 2,615</b>

**Youngstown State University**  
**Diversity Spend Detail Report - Goods and Services**  
(excludes EDGE and construction)  
**July 1, 2019 through September 30, 2019**

<b>Veteran Owned</b>			
<b>Name</b>	<b>Address</b>	<b>Type of Contract</b>	<b>Purchases</b>
Ibis Specialized Vehicles	912 Pittsburgh Road, Butler, Pennsylvania 16002	Safety Equipment	\$ 8,055
Test Equipment Depot	99 Washington Street, Melrose, Massachusetts 02176	Laboratory Supplies	1,780
<b>Subtotal - Veteran Owned</b>			<b>\$ 9,835</b>
<b>Woman Owned</b>			
<b>Name</b>	<b>Address</b>	<b>Type of Contract</b>	<b>Purchases</b>
Crogan Plumbing and Heating Supplies	5821 Poland Struthers Road, Youngstown, Ohio 44514	Maintenance Supplies	\$ 987
Every Angle	20 W Federal St Ste 720, Youngstown, OH 44503-1420	Aerial Photography	125
Protect-N-Shred	P.O. Box 85, Cortland, Ohio 44410	Document Shredding	1,715
Roar Postal Supplies & Solutions	10600 W. 108th Terrace, Overland Park, Kansas 66210	Postal Supplies	338
The Workroom	301 Superior Stree, Rossford, Ohio 43460	Sewing Service	4,518
Union Eyes Optical Inc.	Suite B, 229 Churchill Hubbard Road, Youngstown, Ohio 44505	Public Safety Supplies	115
Staples - Tier 2	4170 Highlander Parkway, Richfield, Ohio 44286	Office Supplies	16
<b>Subtotal - Woman Owned</b>			<b>\$ 7,814</b>
<b>Total Diversity Spend</b>			<b>\$ 619,245</b>

**Youngstown State University**  
**EDGE Spend Detail Report**  
**July 1, 2019 through September 30, 2019**

<b>Encouraging Diversity, Growth, and Equity (EDGE) - Ohio Certified</b>			
<b>Name</b>	<b>Address</b>	<b>Project</b>	<b>Purchases</b>
The Murphy Contracting Company	285 Andrews Ave PO Box 1833, Youngstown, Ohio 44501	Don Constantini Multimedia Center	\$ 117,000
R.T. Vernal Paving and Excavating, Inc.	11299 South Avenue North Lima, OH 44452	YSU - North Central Parking Lot	208,147
	<b>Total EDGE Spend</b>		<u>\$ 325,147</u>

YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Awards</i>					
CLASS	Award	<b>Candace Gay Memorial Awards</b> Junior and senior high school student who exhibits distinctive writing ability and to provide a stipend to the annual author-lecturer at the YSU English Festival. Two \$100 awards.	\$ 279,507	\$ -	\$ 12,236
Financial Aid	Award	<b>Charles E. and Mary E. Franklin Fund</b> Student research award.	2,670	1,022	119
CLASS	Award	<b>Charles W Baird Memorial (Honors Day)</b> Award to be made each Honors day to student showing excellence in English.	23,151	-	1,033
CLASS	Award	<b>Clingan Jackson</b> To be awarded for scholarship invigorated by the traditions of a free and inquiring press and by active participation in the work of a government agency or a political party.	6,742	575	301
CLASS	Award	<b>David Scott Ives Memorial Endowment</b> To recognize achievement in classical languages at the advanced level.	11,819	1,055	527
CLASS	Award	<b>Gary L Green Award</b> English major with 48-107 hours who has done outstanding work in English 3700 and otherwise shown strong academic promise. Annual award of \$300.	69,274	1	3,091
CHHS	Award	<b>Ilajeon Feldmiller</b> Human Ecology scholarship. \$400 award.	19,587	4,995	878
CCAC	Award	<b>Joseph Salvatore (Honors Day)</b> Student majoring in studio art or art history with a 2.5 GPA. The award will be given at the Honors Convocation.	15,101	-	674
CSIS	Award	<b>Kenmore B Drake Memorial Award (Honors Day)</b> Must be at least a junior by the subsequent Fall Semester. Applicants must be majoring in Information Technology with a minimum 2.5 GPA. Applicants must show leadership and a demonstrated commitment and enthusiasm for the field of information technology. Award will be made during the Honors Convocation.	11,455	789	511
CHHS	Award	<b>Margaret C Horvath Scholarship Endowment</b> Travel money for Human Ecology students attending professional meetings outside Mahoning County. Preference given to students who are presenting at the meeting.	4,536	182	202
CLASS	Award	<b>Marion Blum Graduate History Award</b> Provide a \$50 bond for a graduate history essay award.	4,406	2,984	197
STEM	Award	<b>Nicola &amp; Rocchina Richley Memorial Award</b> Sophomore Engineering or Engineering Technology major who has demonstrated academic excellence and is committed to program completion. Must have completed at least one term of the sophomore year with a minimum 3.0 GPA. Annual award given on alternate years.	23,939	1,987	1,058
CLASS	Award	<b>Robert R Hare Writing Award (Honors Day)</b> Two awards. Recipient for Journalistic Writing should be a full-time student at YSU who has demonstrated distinction in journalistic writing. Recipient for Distinction in Creative and Critical Writing should be an English major at YSU who has demonstrated distinction in creative or critical writing or both. Each award \$250, \$500 annually.	30,734	17	1,371

YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Program Support</i>					
WCBA	Award	<b>Mary B Smith</b> Full-time, non-traditional, female who has completed at least 45 hours and at maximum 145 hours with a minimum GPA of 2.5 and is currently enrolled.	14,730	674	657
CLASS	Award	<b>Sister Jean Gillespie Memorial Award (Honors Day)</b> Outstanding senior in religious studies whose academic program best exhibits an interest in comparative religion.	9,479	514	423
CLASS	Programs	<b>Albert J Shipka Memorial Speakers Fund</b> Up to \$2,500 per year may be made available by faculty and students in discipline-related activities, including activities by the Philosophy and Religious Studies Club. The Chairperson of the Department of Philosophy and Religious Studies remains the signature authority for distribution of the funds for annual utilization in discipline-related activities.	670,848	64,470	29,912
CLASS	Programs	<b>Alice Budge Peace Speakers Fund</b> To support speakers on peace and justice issues.	15,482	9,153	691
Public Service Institute	Programs	<b>Bertram Tamarkin</b> Fund operations for the Center for Human Services.	24,310	914	1,085
University Relations	Programs	<b>Campus Beautification</b> To provide support for maintaining trees and planters.	33,321	118,361	1,487
Academic Administration	Programs	<b>Dr. and Mrs. F.F. Piercy Book Fund</b> Annual book purchases for Library.	26,702	12,810	1,191
CLASS	Programs	<b>Dr. James Dale Ethics Center</b> For exclusive use of the Ethics Center. Funds used to enhance the activities and programs of the Ethics Center.	577,460	37,542	25,762
Academic Administration	Programs	<b>Edward J DeBartolo Fund</b> Devoted exclusively to funding activities related to updating the University's curriculum.	801,322	280,244	35,749
Student Success	Programs	<b>Ethel M Wood Epilepsy Foundation Fund</b> Fund graduate assistantship to provide guidance and counseling services to handicapped students, particularly those afflicted with any form of epilepsy.	236,996	8,238	10,573
CLASS	Programs	<b>Gratia Murphy Speaker Fund</b> Interest income from this endowment will be used to pay expenses connected with bringing in an outside speaker or visiting scholar for public, University, and/or classroom presentations. Intended for English Department use other than the English Festival.	64,905	1,359	2,896
CLASS	Programs	<b>James A Houck English Festival</b> Funds used to support designated programs, contests, and student awards associated with the YSU English Festival. Maximum amount available for use each year shall be the amount of interest earned by the fund in the previous year. There is no minimum amount that must be used annually. Each year the English Festival Committee shall designate particular Festival activities for funding by the James A. Houck Fund.	40,740	190	1,687
CLASS	Programs	<b>Judaic &amp; Holocaust Fund</b> To maintain and promote present and future Judaic & Holocaust courses. Sum up to \$500 can be set aside for annual advertising expenses.	416,775	61,684	18,594
WCBA	Programs	<b>Michael I Monus Professor Entrepreneurship</b> Development of the entrepreneurship program.	850,250	149,017	37,932
CLASS	Programs	<b>Morris &amp; Sophie Slavin Fund</b> For the Department of History to bring to the campus recognized scholars in the field of history.	34,434	23,265	1,536



YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Program Support, continued</i>					
CLASS	Programs	<b>Muses Fund</b> Provide support to YSU Poetry Center annually. Poetry Center will include the name of the endowment in its program, publications and announcements.	25,580	(55)	1,141
STEM	Programs	<b>R H Weichsel</b> Instruction and faculty research and professional development in area of plane bearing technology.	4,590	4,491	205
Academic Administration	Programs	<b>Richard James Owen II</b> Use to purchase books, manuscripts, subscriptions for MAAG Library.	2,670	10,672	119
WYSU	Programs	<b>Robert Coe (WYSU-FM Fund)</b> Support of WYSU-FM in the broadcast of classical music.	216,057	79,877	9,639
Academic Administration	Programs	<b>The Beckman Memorial Collection</b> Buy books for MAAG library. Titles purchased will be in the fields of literature, music & engineering.	127,213	56,141	5,675
CLASS	Programs	<b>Thomas &amp; Carol Gay English Festival Lecture Fund</b> To provide the services of the YSU English Festival's annual featured author-speaker.	408,310	-	17,972
CLASS	Programs	<b>English Festival</b> Support the objectives of the YSU English Festival.	122,443	9,927	5,448
CCAC	Programs	<b>Donald P. Pipino Performing Arts Endowment</b> In support for the Performing Arts Series at Youngstown State University. The funds are restricted to the support of productions in the Performing Arts Series, including the Dana Concert Series and opera.	20,031	1,684	894
CHHS	Programs	<b>Danielle L. Peters Program Endowment to Promote Awareness of Eating Disorders</b> This endowment was established to help fund education and outreach programs for YSU students, faculty, staff and community members on topics related to eating disorders and healthy body image. Funds are restricted to the support of expenses related to coordinating and presenting the program or activity.	12,878	1,188	552
ADMIN	Admin	<b>Neil Humphries Endowment</b> Death benefit on Neil Humphrey's insurance policy.	291,034	(4,633)	12,984
<i>Scholarships</i>					
CCAC	Programs	<b>Judith Rae Solomon Gallery Endowment</b> Up to \$50,000 of this endowment will be used at the Dean's discretion to support physical improvements to Bliss Hall Gallery and critical needs of the College of Creative Arts and Communication; the balance will be used to establish a supporting endowment for programming and maintenance related to the Gallery as well as for the overall needs of the College of Creative Arts and Communication.	43,211	1,978	1,928
STEM	Scholarships	<b>Adlaka &amp; Associates Scholarship</b> Five \$200 scholarships, three for senior civil or structural engineering and two for computer technology. Recipient shall be son or daughter coming from a family where the head of household is presently unemployed.	43,836	9,598	1,956
STEM	Scholarships	<b>Albert A Guerrieri, Jr. Memorial Scholarship</b> Annual scholarship of \$500 to be presented each year at Honors Convocation to a Physics/Astronomy major with at least 45 hours, maintaining a 3.0 GPA or above and in need of scholarship money. The student is to be selected by the chair and faculty of the Physics and Astronomy Department.	26,003	2,557	1,160

YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Scholarships, continued</i>					
Financial Aid	Scholarships	<b>Ann &amp; Jerome Schmerin Scholarship</b> Full or part-time students with a 2.5 GPA or better and demonstrating financial need. Recipient must be a non-traditional student with a major in the College of Creative Arts and Communication. The scholarship is renewable.	20,074	6,485	896
Financial Aid	Scholarships	<b>Bernadine Marinelli Memorial Scholarship</b> The recipient shall be an outstanding Resident Assistant with Housing and Residence Life and/or a student supervisor in Kilcawley Center or the YSU Bookstore. The scholarship shall be awarded on the basis of merit as determined by a Selection Committee. <i>**Endowment principal was transferred to the Foundation in January 2019.**</i>	-	7,004	-
Financial Aid	Scholarships	<b>Betty J Connors Memorial Award</b> Non-traditional full or part-time woman who's completed 45 quarter hours with at least a 3.2 GPA. Must be an English major. Annual award of \$300.	27,500	2,618	1,227
Athletics	Scholarships	<b>Bill Dailey Scholarship</b> Current member of the YSU Intercollegiate Basketball Team to continue and/or complete undergraduate studies.	19,791	-	883
Financial Aid	Scholarships	<b>Brier Hill Scholarship</b> Present or former descendants of Briar Hill with a 2.8 GPA. Preference will be given to non-traditional student with Junior rank or higher. All circumstances being equal, financial need will be considered.	28,439	1,471	1,269
CLASS	Scholarships	<b>Dorothy Z Greenberger Memorial Scholarship Fund</b> Annual scholarship grant to a needy student or students with academic ability majoring in Arts and Sciences.	25,202	4,394	1,124
EDUC	Scholarships	<b>Dr. Gunapala Edirisooriya Scholarship</b> The recipient must be a candidate in good standing pursuing a degree in Educational Administration or their doctorate in Educational Leadership; and, either have demonstrated an exemplary commitment to the education and social development of children who, by circumstances not of their own making, are at risk of not fulfilling their potential; or, have engaged in dissertation research that holds out unusual promise of promoting social justice by altering school policies or practices that pose a barrier to equal and equitable educational opportunities for students.	17,326	15	769
EDUC	Scholarships	<b>Dr. Phillip Ginnetti Memorial Scholarship</b> Resident of Mahoning County, preference given to a resident of Struthers, Ohio. Early or Middle Childhood Education major. Formally accepted into upper division coursework in the Beeghly College of Education. Must have an overall GPA of 3.5 or better and be a full-time student.	16,062	696	709
CCAC	Scholarships	<b>DUSI Memorial Scholarship Fund</b> Scholarships for worthy music students.	142,088	10,378	6,339
STEM	Scholarships	<b>Edmund J Salata Memorial Scholarship</b> Civil engineering student with a 3.0 GPA.	14,335	1,223	640
CCAC	Scholarships	<b>Elaine Glasser Memorial Art Education Scholarship</b> Junior or senior art education major showing financial need with a 3.0 GPA. Recipient must teach at least two years in the first five years after graduating or must repay the scholarship amount.	21,280	1,542	949

YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Scholarships, continued</i>					
CCAC	Scholarships	<b>Esotto &amp; Vera Pellegrini</b> For music students based on outstanding ability or potential for excellence in field of brass playing. Must be a full-time student, maintain a 3.0 GPA and be a member of a major ensemble. Will be selected through an audition process before the brass faculty and director of Dana School of Music. The scholarship should be awarded first to a qualified trumpet player. If there is not a suitable trumpet candidate, then the award may go to a qualified brass student selected by the brass faculty.	49,929	2,156	2,227
Financial Aid	Scholarships	<b>Eugene Green Memorial Scholarship</b> Two equal scholarships would be awarded annually. Recipient must be a sophomore standing or higher. Preference given to members or direct descendants of a Western Reserve Building and Construction Trades member, in good standing, in Mahoning, Trumbull, or Columbiana counties. Open to all majors with first preference to students enrolled in WCBA. Full-time student with an overall GPA of 2.5 or better.	76,467	16,730	3,411
Financial Aid	Scholarships	<b>Ferdinand Jagatich Scholarship</b> Student majoring in math, physics or engineering and demonstrating financial need. The student must maintain at least a 2.5 GPA or better, may be at any level of their degree and be a full or part-time student. If a part-time, the student must maintain employment to be eligible. Scholarship is renewable.	35,900	1,662	1,602
BCOE	Scholarships	<b>Florence Amon Scholarship Fund</b> Full or part-time student majoring in Education with a 3.0 GPA and demonstrating financial need.	22,534	979	1,005
STEM	Scholarships	<b>Frank M Clark</b> Students majoring within the department of Physics & Astronomy. Awarded on basis of academic achievement and need. Amount and date will be decided by the department. Any residue may be used to purchase equipment for student or faculty research at the discretion of the faculty of the Department of Physics and Astronomy.	33,816	2,314	1,509
STEM	Scholarships	<b>Gerhard M Stein Electrical Engineering</b> Electrical engineering student.	6,005	262	268
Financial Aid	Scholarships	<b>Gina Tenney Memorial</b> One annual scholarship around \$400 to a sophomore that qualifies for the Dean's list with a major in Arts or Humanities and is active in campus activities. Must complete an application and submit two letters of recommendation.	15,657	5,903	699
WCBA	Scholarships	<b>Grocery Manufacturers Rep's of Youngstown (GMRY)</b> School of Business student whose parents work in the Youngstown area grocery business if possible.	6,676	830	298
Athletics	Scholarships	<b>Harry K Graebing Athletic Scholarship Fund</b> Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to deserving students who may be participants in University athletics and are residents of either Ohio or Pennsylvania.	40,027	-	1,786
BCOE	Scholarships	<b>Harvey Neal Kretzer Memorial Scholarship</b> Scholarship for School of Education master's candidate in school counseling and/or related pupil personnel services with a demonstrated interest in pursuing a career with disadvantaged students. If no worthy recipient is available, scholarship may be awarded to undergraduate student pursuing a career in teaching with a demonstrated interest in disadvantaged students. All awards based upon scholarship and need.	105,331	6,579	4,699

**YOUNGSTOWN STATE UNIVERSITY**  
**Endowment Fund Report**  
**June 30, 2019**

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Scholarships, continued</i>					
BCOE	Scholarships	<b>Helen Edward Stoll</b> Students majoring in Education with interest in the learning disabled with a 2.5 GPA and resident of Mahoning County.	37,403	5,554	1,669
CCAC	Scholarships	<b>Helen Goering Schmitt Music Trust</b> Scholarships for students in the Dana School of Music.	8,010	683	357
STEM	Scholarships	<b>Herta Jackson Memorial Scholarship</b> Needy engineering students.	492,924	49,848	21,991
Financial Aid	Scholarships	<b>Honorable Erskine Maiden Jr. Scholarship</b> Student who is a resident of Mahoning County and demonstrates financial need as determined by the FAFSA. Office of Financial Aid & Scholarships will have the final decision in awarding this scholarship.	649,089	38,066	28,958
WCBA	Scholarships	<b>JAD Scholarship Fund</b> Full-time student in good standing with 2.5 GPA demonstrating financial need. One annual scholarship.	330,935	16,561	13,649
University Wide	Scholarships	<b>John and Lucille Fedor</b> Scholarships for worthy students.	831,799	-	37,109
CLASS	Scholarships	<b>Julia Spitzer</b> Jewish students who show financial need.	38,113	7,641	1,700
Financial Aid	Scholarships	<b>Louis D Tauro Scholarship</b> Entering freshman based on financial need and high school academic achievement. Must maintain a 3.0 GPA or higher. The donor may nominate recipients. Renewable for four years.	127,575	14,834	5,691
CHHS	Scholarships	<b>Mary E Pinney Nursing Scholarship</b> Assist freshman or sophomore nursing students. Applicants must be residents of Ohio or Pennsylvania.	40,053	1,734	1,787
CCAC	Scholarships	<b>Mary P Rigo Memorial Scholarship</b> YSU student(s) who have completed 95 hours, must be a music major with emphasis in keyboard instruments, restricted to students who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	31,231	726	1,387
STEM	Scholarships	<b>Michael A Rigo Memorial Scholarship</b> YSU student(s) who have completed 95 hours, award restricted to Mechanical Engineering student(s) who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	31,231	2,149	1,387
CLASS	Scholarships	<b>Michael Klasvosky Geography Award</b> Geography students selected by geography department.	25,911	2,080	1,156
CLASS	Scholarships	<b>Michael Klasvosky Urban Studies Scholarship</b> Students majoring in geography who are employed in the department of Urban Studies.	11,940	3,126	533
CSIS	Scholarships	<b>Mildred N Graebing Business Education &amp; Technology Scholarship Fund</b> Annual awards to deserving students who are enrolled as full-time students in an information technology major.	40,053	13,820	1,787
CLASS	Scholarships	<b>Myron C Wick, Jr.</b> Three academic scholarships, two in the physical sciences and one in engineering.	248,327	10,754	11,079
CCAC	Scholarships	<b>Nellie P Nick Scholarship Fund</b> Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to women students who may be enrolled in the Dana School of Music.	13,351	579	596

YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Scholarships, continued</i>					
Financial Aid	Scholarships	<p><b>Peter George Parthemos</b> Recipient is to be an entering student or existing YSU student who has a major in the Williamson College of Business Administration and is of Greek decent. One recipient will receive a \$500 scholarship, renewable annually, considering the recipient maintains a 3.0 GPA, or higher. The second scholarship will be awarded, preferably, to a parishioner at St. John's Greek Orthodox Church. Father Tom Constantine will assist in the selection of this recipient, along with the Office of Financial Aid and Scholarships. If there isn't anyone eligible for this component, then the scholarship will be deferred to a WCBA student.</p>	82,410	15,312	3,677
STEM	Scholarships	<p><b>Reel &amp; Fabek Memorial Scholarship</b> Sophomore or higher status, with financial need and in good standing majoring in electrical engineering.</p>	24,804	1,074	1,107
CLASS	Scholarships	<p><b>Ronald Barnes and Emily Parker Mackall Scholarship</b> Junior or senior with at least a 2.8 GPA. Student must have completed one year of basic economic principles and one year of fine arts classes. Available to students in the 5 county area as well as Beaver County, PA.</p>	76,310	9,153	3,404
CHHS	Scholarships	<p><b>Roseann Waindel Memorial Nursing FD</b> Nursing scholarship. Evidence of financial need with a 3.0 GPA. Must have an interest in a career as a nurse.</p>	26,495	1,147	1,182
CHHS	Scholarships	<p><b>Theodore &amp; Evelyn Chengelis Memorial (Honors Day)</b> Student of Hellenic heritage who will matriculate to medical school. Recipient will be selected by the Chengelis family of Boston and the award will be given at the Honors Convocation.</p>	33,288	4,778	1,485
Financial Aid	Scholarships	<p><b>Thomas Fabek &amp; Peter Fabek Scholarship Endowment</b> An orphan or foster child from Youngstown with 2.5 or higher GPA. If candidate from Youngstown doesn't qualify, a candidate may come from another city in Mahoning County. First year students may apply. Scholarship is renewable for recipient that maintains a 2.5 GPA. Catholic Services or Mahoning Juvenile Dept. may suggest candidate.</p>	30,263	1,331	1,350
Financial Aid	Scholarships	<p><b>UAW Local 1112-BOC Lordstown Scholarship Fund</b> Spouses and dependents of UAW Local 1112 and full-time salaried employees of BOC Lordstown Assembly plant. Employees must have been affiliated with the union and/or assembly plant for more than one year. Full-time sophomore to senior status with a 2.5 GPA. Students receiving other financial aid, including G.I. Bill are not eligible. Students with loans may apply.</p>	51,353	35,045	2,291
STEM	Scholarships	<p><b>Virgil A Hobart Scholarship</b> Worthy engineering student based on need or merit. One award per year, \$1,000 maximum amount.</p>	26,031	3,051	1,161
WCBA	Scholarships	<p><b>William Petrych Memorial Scholarship</b> Junior or senior majoring in accounting with a 3.2 GPA and displaying financial need. Scholarship is renewable each year until student graduates. One or two scholarships annually.</p>	258,518	21,926	11,533
Financial Aid	Scholarships	<p><b>YSU General Endowment Fund</b> Assist the financial needs of advanced education.</p>	999	-	45
CCAC	Scholarships	<p><b>Robert E. Fleming Memorial Scholarship</b> Students accepted into the Dana School of Music. First choice to school districts within the Mahoning Valley. Second choice to school districts within the Shenango Valley. Third choice to deserving students outside of the immediate region. Must be majoring in music education or music performance and maintain a 2.5 GPA. FASFA must be completed.</p>	16,999	2,476	758

YOUNGSTOWN STATE UNIVERSITY  
Endowment Fund Report  
June 30, 2019

COLLEGE or AREA	GENERAL PURPOSE	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2020 INCOME DISTRIBUTION
<i>Scholarships, continued</i>					
CCAC	Scholarships	<b>Albert D. Caldron Memorial Scholarship Endowment</b> Students accepted into the Dana School of Music. Be a full-time student and registered for major level lessons in clarinet as a Music Education or Music Performance major. Maintain a minimum 3.0 GPA. Preference will be given to students demonstrating financial need.	28,495	1,207	1,271
N/A	Scholarships	<b>APAS Scholarship Endowment</b> First priority given to an APAS dependent. Must have completed 12 semester hours at YSU or 9 semester hours as a graduate student and be enrolled at least half time. GPA of 2.5 or higher for undergraduate students and 3.0 or higher for graduate students. One-time, non-renewable scholarship.	11,835	1,247	524
WCBA	Scholarships	<b>Robert C. &amp; Janice Machin Endowment</b> Student must be pursuing a Bachelor of Science in Business Administration or a Master of Business Administration with a demonstrated interest in or experience in international business. Must have aspirations for a career in international business, have a desire to work abroad and to serve as a senior-level executive in the future. Sophomore standing or higher with an overall GPA of 3.0 or better. Full-time student.	30,831	365	1,375
CHHS	Scholarships	<b>The Marjorie A. Morley Endowed Scholarship Fund for Nursing</b> Students must be a junior or senior, enrolled full time pursuing a major in nursing. Must have a 3.0 GPA or higher, be a graduate from a high school in the Mahoning Valley and demonstrate financial need. <i>**Endowment principal was transferred to the Foundation in January 2019.**</i>	-	799	-
STEM	Scholarships	<b>The Bernard James Yozwiak Mathematics Scholarship</b> Must be a full time student and have attained the class rank of Senior at Youngstown State University with a major in Mathematics. The student must also demonstrate outstanding academic performance, particularly in mathematics. They also must show potential to make continuing contributions to, and participation in, the discipline of mathematics. <i>**Endowment principal was transferred to the Foundation in January 2019.**</i>	-	1,584	-
<b>Totals June 30, 2019</b>			<b>\$ 10,045,546</b>	<b>\$ 1,297,360</b>	<b>\$ 446,350</b>

# Youngstown

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STATE UNIVERSITY

2019

**INSURANCE REPORT**

# Annual Insurance Report

November 2019

This report outlines details regarding insurance coverage and premiums for FY 2020, 2019 and 2018. Employee Health Insurance premiums are captured at the end of a fiscal year. The report includes FY 2019, 2018 and 2017. Building Replacement Values, Vehicle Assignments and Insurance Premium summaries are also provided. Data compiled by the Office of Environmental and Occupational Health & Safety.

## TABLE OF CONTENTS

POLICIES/COVERAGE	Page
IUC-RMIC Casualty . . . . .	1
Pollution . . . . .	2
Cyber Liability . . . . .	2
Crime Coverage . . . . .	3
Foreign Liability . . . . .	3
Medical Malpractice Insurance . . . . .	3
Special Travel Accident Insurance . . . . .	3
International Health/Safety Risk Assist . . . . .	3
IUC-RMIC Property . . . . .	4
Business Travel Accident Insurance . . . . .	5
Fine Art - Museum Insurance . . . . .	5
Intercollegiate Sports Accident Insurance . . . . .	6
Intercollegiate Lifetime Catastrophic Injury Insurance . . . . .	6
Workers' Compensation . . . . .	6
Unemployment Compensation . . . . .	6
Employee Insurance . . . . .	7
IUC-RMIC, COST SUMMARY . . . . .	9
BUILDING VALUES . . . . .	10
ASSIGNMENT OF UNIVERSITY VEHICLES . . . . .	11
NON-IUC INSURANCE SUMMARY . . . . .	12
EMPLOYEE INSURANCE SUMMARY . . . . .	12



## IUC-RMIC CASUALTY PROGRAM

Youngstown State University is a member of the Inter-University Council-Risk Management & Insurance Consortium, a collaboration of 13 Ohio public universities. The IUC-RMIC collectively pools a core group of casualty and property risks. The Pool retains a portion of the risks and purchases insurance to protect members from the financial consequences associated with a large loss. The IUC-RMIC broker is Marsh, USA.

The casualty insurance program includes General Liability, Auto Liability and Educators Legal Liability. There is \$100,000 retention applicable per occurrence. Losses between \$100,000 and \$1,000,000 are covered by the IUC-RMIC Casualty Loss Pool. Covered losses in excess of \$1M are paid by the carrier. Each member of the IUC-RMIC has a dedicated excess limit of \$9 million. The casualty program also includes a shared excess limit of \$40 million for General, Auto Liability and Educators Legal Liability.

### CASUALTY POOL

Contribution:	FY 20	\$128,250	includes:		
		Pool Contribution		72,866	
		Administrative Fees		34,200	
		Loss Control		21,184	
		FY 19	\$87,109	includes:	
			Pool Contribution		34,785
			Administrative Fees		32,560
			Loss Control		19,764
		FY 18	\$86,257	includes:	
			Pool Contribution		41,216
			Administrative Fees		25,484
			Loss Control		19,557

General Liability Insurance (GL) - Provides liability coverage of \$1,000,000 for bodily injury or property damage. Personal and advertising injury, liability protection for non-owned/owned watercraft, liquor liability and police professional liability are also included.

Automobile Liability Insurance (AL) - Provides liability coverage of \$1,000,000.

Educators Legal Liability Insurance (ELL) - Provides \$1,000,000 liability coverage per individual/\$1,000,000 aggregate for "wrongful acts." Includes all Youngstown State University professionally licensed employees, student interns participating in University-sponsored programs, Board of Trustees and volunteers.

**FIRST EXCESS LAYER**

Underwriter:           General Reinsurance  
Premium:               FY 20 58,859  
                              FY 19 49,755  
                              FY 18 45,396

Provides \$9,000,000 dedicated liability coverage. Coverage is extended to the University, the Board of Trustees, employees and volunteers.

**SHARED EXCESS LAYER**

Underwriter:           United Educators  
Premium:               FY 20 35,875  
                              FY 19 30,751  
                              FY 18 29,419

Provides \$15M excess of \$10M.

**SHARED EXCESS LAYER**

Underwriter:           Endurance (SOMPO)  
Premium:               FY 20 11,332  
                              FY 19 9,441  
                              FY 18 8,530

Provides \$25M in excess of \$25M.

**POLLUTION**

Underwriter:           Beazley, AIG Specialty (FY18)  
Premium:               FY 20 1,660  
                              FY 19 1,660  
                              FY 18 3,601

Provides \$ 5,000,000 coverage for Pollution Legal Liability.

**CYBER LIABILITY**

Underwriter:           Beazley  
Premium:               FY 20 15,000  
                              FY 19 14,920  
                              FY 18 18,662

Provides services and Cyber Liability coverage.

### **CRIME COVERAGE**

Underwriter:       AIG, Travelers (FY19, 18)  
Total Premium:    FY 20  6,890  
                          FY 19  4,689  
                          FY 18  5,596

Provides \$5,000,000 in coverage for the loss of money or securities as a result of employee theft, forgery, alteration, computer fraud or funds transfer fraud.

### **FOREIGN LIABILITY**

Underwriter:       AIG Worldsource  
                          FY 20   827  
                          FY 19   827  
                          FY 18  1,042

Provides liability coverage for University employees traveling worldwide on University-sponsored business in the amount of \$1,000,000 per occurrence/\$1,000,000 aggregate. Coverage includes general liability, auto liability and foreign workers' compensation.

### **MEDICAL MALPRACTICE INSURANCE**

Underwriter:       Chubb  
Premium:           FY 20  7,428  
                          FY 19  6,861  
                          FY 18  5,902

Provides healthcare professional liability coverage (\$25,000 deductible) for administrators, faculty and students in training programs. (\$1M/\$3M).

### **SPECIAL TRAVEL ACCIDENT**

Underwriter:       Hiscox  
Premium:           FY 20  291  
                          FY 19  167  
                          FY 18  167

Coverage is for monies and assistance for special travel incidents.

### **INTERNATIONAL HEALTH & SAFETY RISK SERVICE**

Underwriter:       International SOS  
Premium            FY 20  1,574  
                          FY 19  1,703  
                          FY 18  1,340

Medical, personal and safety (security) support and assistance for faculty, staff and students.

## IUC-RMIC PROPERTY PROGRAM

The University is insured for damage to all buildings and contents at replacement cost. There is a \$100,000 deductible applicable per occurrence. Losses between \$100,000 and \$350,000 are covered by the IUC-RMIC Property Loss Pool. Losses in excess of \$350,000 are paid by the carrier. Each member has a dedicated limit of \$100 million per occurrence and a shared excess limit of \$1.65 Billion.

### PROPERTY POOL

Contribution:	FY 20 \$47,385	includes:
	Property Pool	22,401
	Auto physical damage	5,969
	Loss control	12,679
	Administrative fees	6,336
	FY 19 \$46,224	includes:
	Property Pool	19,885
	Auto physical damage	6,353
	Loss control	12,597
	Administrative fees	7,389
	FY 18 \$52,463	includes:
	Property Pool	23,650
	Auto physical damage	9,574
	Loss control	11,856
	Administrative fees	7,383

Pool also provides coverage for automobile physical damage claims to University vehicles (\$1000 deductible).

### PRIMARY LAYER - \$100M

Underwriters:	Lexington/Zurich, Lexington
Premium:	FY 20 85,757
	FY 19 83,272
	FY 18 82,349

Provides replacement cost coverage for loss beyond the \$350,000 for buildings and property due to perils such as (but not limited to) fire, storm, riot, explosion and theft. Also includes Business Income and Equipment Breakdown (Boiler & Machinery) Coverage.

### SHARED EXCESS LAYER

Underwriters:	Lexington/Zurich, Lexington
Premium:	FY 20 14,215
	FY 19 13,879
	FY 18 13,725

Provides \$400M in excess of \$100M.

**SHARED EXCESS LAYER**

Underwriter: Lexington/Zurich, Lexington  
Premium: FY 20 8,878  
FY 19 8,658  
FY 18 8,562

Provides \$1.25B in excess of \$500M.

**BUSINESS TRAVEL ACCIDENT INSURANCE**

Underwriter: Zurich American  
Premium: FY 20 1,819  
FY 19 1,819  
FY 18 2,049

Coverage provides \$100,000 for Accidental Death & Dismemberment for each employee or member of the Board of Trustees while traveling on University business. There is an aggregate limit of \$1,000,000.

**FINE ART - MUSEUM INSURANCE**

Underwriter: Willis Fine Art Insurance  
Broker: James & Sons  
Premium: FY 20 3,515  
FY 19 3,380  
FY 18 3,380

Coverage includes works of art that are part of the permanent collection, loaned collection and special exhibitions.

**INTERCOLLEGIATE SPORTS ACCIDENT INSURANCE**

Carrier: Fidelity  
Premium: FY 20 156,000  
FY 19 144,550  
FY 18 123,250

Program provides accident medical and dental coverage as well as accidental death & dismemberment for participants of various intercollegiate sports.

**INTERCOLLEGIATE LIFETIME CATASTROPHIC INJURY INSURANCE**

Underwriter: Lincoln National Life Insurance  
Premium: Paid by NCAA for FY 19, FY 18, FY 17

Provides lifetime medical and rehabilitation benefits to students participating in the intercollegiate athletics program.

**WORKERS' COMPENSATION**

Underwriter: State of Ohio, Bureau of Workers' Compensation  
Premium: FY 20 0.1691 (per \$100 of payroll)  
FY 19 0.2234  
FY 18 0.2461

Coverage is for medical expenses and partial salary compensation.

**UNEMPLOYMENT COMPENSATION**

Underwriter: State of Ohio, Department of Job & Family Services  
Premium: FY 19 74,558  
FY 18 89,945  
FY 17 107,692

Coverage provides benefits for individuals who have been laid off from University employment.

**EMPLOYEE HEALTH INSURANCE**

Underwriter: Super Med Plus Plan  
Self-Insured Paid

FY 19 11,242,087  
FY 18 11,193,792  
FY 17 10,144,859

Premium: FY 19 Aggregate Stop Loss Premium \$2,745 per month plus a specific Stop Loss Premium of \$92,701 for a total of \$95,446 (monthly). Total annual Stop Loss amount of \$1,145,352. Specific Stop Loss Retention is \$200,000 per individual

FY 18 Aggregate Stop Loss Premium \$2,064 per month plus a specific Stop Loss Premium of \$104,183 for a total of \$106,247 (monthly). Total annual Stop Loss amount of \$1,274,964. Specific Stop Loss Retention is \$200,000 per individual

FY 17 Aggregate Stop Loss Premium \$2,027 per month plus a specific Stop Loss Premium of \$90,948 for a total of \$92,975 (monthly). Total annual Stop Loss amount of \$1,115,700. Specific Stop Loss Retention is \$200,000 per individual.

Monthly Adm. Fees: FY 19 41,282  
FY 18 40,932  
FY 17 36,760

Coverage includes hospitalization, medical and major medical.

**EMPLOYEE DENTAL, VISION AND PRESCRIPTION DRUG INSURANCE**

Underwriter: Delta Dental  
Claims: FY 19 658,841  
FY 18 621,111  
FY 17 572,657

Underwriter: National Vision Administrators  
Claims: FY 19 73,901  
FY 18 72,531  
FY 17 72,065

Underwriter: Medical Mutual of Ohio (Prescription Drugs)  
Claims: FY 19 3,851,721  
FY 18 3,683,995  
FY 17 3,258,637

**EMPLOYEE LIFE AND LONG TERM DISABILITY INSURANCE**

Premium: FY 19 .112 /\$1000 (Principal Financial)  
FY 18 .11  
FY 17 .11

Provides term life insurance in the amount of 2½ x annual salary.

Underwriter: Sun Life Assurance (Long Term Disability)

Premium: FY 19 .152 /\$1000  
FY 18 .22  
FY 17 .22

Premium is per calendar year and covers all full-time employees with less than five years of Ohio retirement service credit. Benefit is 60% of monthly earnings not to exceed \$7,500/month or less than \$100/month.



**INTER-UNIVERSITY COUNCIL-RISK MANAGEMENT &  
INSURANCE CONSORTIUM (IUC-RMIC)  
COST SUMMARY FOR YOUNGSTOWN STATE UNIVERSITY**

Coverage	FY20	FY19	FY18
<b>CASUALTY</b>			
Administrative Fees	34,200	32,560	25,484
Loss Control/Consulting	21,184	19,764	19,557
<b>\$1M Layer</b>			
Self-Insurance Pool	72,866	34,785	41,216
<b>\$9M Excess Layer</b>			
\$9M x/s 1M	58,859	49,755	45,396
\$15M x/s \$10M	35,875	30,751	29,419
\$25M x/s \$25M	11,332	9,441	8,530
<b>Other Coverage</b>			
Crime	6,890	4,689	5,596
Foreign Liability	827	827	1,042
Special Accident	291	167	167
Medical Malpractice	7,428	6,861	5,902
ISOS	1,574	1,703	1,340
Pollution	1,660	1,660	3,601
Cyber	15,000	14,920	18,662
<b>CASUALTY TOTAL</b>	<b>267,986</b>	<b>207,883</b>	<b>205,912</b>
<b>PROPERTY</b>			
Administrative Fees	6,336	7,389	7,383
Auto Physical Damage	5,969	6,353	9,574
Property Pool	22,401	19,885	23,650
Loss Control/Engineering	12,679	12,597	11,856
<b>Primary \$100M Layer</b>	<b>85,757</b>	<b>83,272</b>	<b>82,349</b>
<b>Shared Excess Layers</b>			
\$400M x/s \$100M	14,215	13,879	13,725
\$1.25B x/s \$500M	8,878	8,658	8,562
<b>PROPERTY TOTAL</b>	<b>156,235</b>	<b>152,033</b>	<b>157,099</b>
<b>PROGRAM TOTAL</b>	<b>424,221</b>	<b>359,916</b>	<b>363,011</b>

**BUILDING AND CONTENT REPLACEMENT VALUES**

<b>Location Name</b>	<b>Total Value</b>	<b>Location Name</b>	<b>Total Value</b>
315 Elm St	580,000	Melnick Hall	3,354,000
Andrews Recreation Center	18,875,266	Meshel Hall	25,259,553
Beeghly College of Education	29,144,884	Moser Hall	44,728,085
Beeghly Center	40,618,516	MVICC	5,607,000
Bliss Hall	54,415,242	Parking Deck M-30	25,681,975
Bookstore/Barnes & Noble	5,000,000	Parking Deck M-60	14,182,370
Cafaro House	16,743,268	Phelps Building	4,801,000
Central Utility Building	10,872,293	Pollock House	4,430,000
Chemical Management	4,089,000	Salata Complex	8,414,185
Chilled Water Storage	2,588,000	Smith Hall	435,000
Christman Dining Hall	4,250,000	Stambaugh Stadium	55,147,138
Clingan Waddell	2,022,000	Stavich Family Bridge	1,896,000
Coffelt Hall	1,213,000	Substation	7,648,000
Courtyard Apartments	24,605,337	Sweeney Hall	2,001,000
Cushwa Hall	57,058,020	Tod Hall	17,427,215
DeBartolo Hall	29,367,396	Track Storage	459,000
Fedor Hall	12,309,754	Veterans Center	1,213,000
Fok Hall	1,037,000	Ward Beecher Hall	64,611,624
Garfield	3,371,000	WATTS	16,498,892
Jones Hall	14,515,305	Weller House	2,416,000
Kilcawley Center	39,729,618	Westinghouse	4,127,000
Kilcawley House	9,472,000	Wick House	2,207,000
Lincoln Building	16,109,751	Williamson Hall	35,757,778
Lyden House	14,341,634		
Maag Library	137,753,661		
McDonough Museum	4,782,350	Total	903,167,110

## ASSIGNMENT OF UNIVERSITY VEHICLES

Department	Autos	Trucks	Vans	Other	Total
Athletics			2	6	8
Campus Recreation				3	3
Electronic Maintenance				3	3
Facilities	1	2	8	3	14
Grounds	2	8		16	26
Housing/Facilities		1	2		3
Janitorial Services	1	1		1	3
Kilcawley Center				1	1
Mail Room	1		1	1	3
Motor Pool	3		5	2	10
Movers			1		1
Parking Services	2	6			8
Police	15	1		4	20
President's Office				1	1
Procurement Services			1		1
Recycling		2			2
Rich Center			1		1
STEM	1			2	3
Telephone Services	2		1		3
<b>Total</b>	<b>28</b>	<b>23</b>	<b>22</b>	<b>39</b>	<b>114</b>

### NON-IUC INSURANCE SUMMARY

Coverage	Underwriter	FY 20	FY 19	FY 18
Workers' Compensation Per \$100 in payroll	State of Ohio	0.1691	0.2234	0.2461
Fine Art Museum	Willis	3,515	3,380	3,380
Business Travel Insurance	Zurich	1,819	1,819	2,049
Intercollegiate Sports	Fidelity	156,000	144,550	123,250
Intercollegiate Lifetime Catastrophic Injury	Lincoln National Life	Paid by NCAA	Paid by NCAA	Paid by NCAA

### EMPLOYEE INSURANCE SUMMARY

Coverage	Underwriter	FY 19	FY 18	FY 17
Unemployment Compensation	State of Ohio	74,558	89,945	107,692
Super Med Plus	Medical Mutual	11,242,087	11,193,792	10,144,859
Stop Loss Premium		1,145,352	1,274,964	1,115,700
Dental	Delta Dental	658,841	621,111	572,657
Vision	National Vision	73,901	72,531	72,065
Rx	Medical Mutual	3,851,721	3,683,995	3,258,637
Administrative Fees	Medical Mutual	495,384	491,184	441,120
Employee Life <sup>1</sup> Rate per \$1000	Principal Financial	.112	.11	.11
Long Term Disability <sup>1</sup> Rate per \$1000	Sun Life Assurance	.152	.22	.22
<b>Total</b>		<b>17,541,844</b>	<b>17,427,522</b>	<b>15,712,730</b>
<sup>1</sup> not included in total				