

BOARD OF TRUSTEES FINANCE AND FACILITIES COMMITTEE John R. Jakubek, Chair Anita A. Hackstedde, Vice Chair All Trustees are Members

BACKGROUND MATERIALS Wednesday, September 5, 2018

1.	Budget and Interfund Transfers for the Quarter Ending June 30, 2018,	Tab 1
	Reportable under Policy Number 3356-3-11.1, Budget Transfers	

2. Report on Endowment Funds as of June 30, 2018

Tab 2



YOUNGSTOWN STATE UNIVERSITY

Reportable Budget and Interfund Transfers Quarter Ended June 30, 2018

BUDGET TRANSFERS WITHIN THE OPERATING BUDGET (i.e., General Fund and Auxiliaries):

FROM	то	AMOUNT	REASON
None TRANSFERS OUTSIDE OF THE OPE	RATING BUDGET:		
FROM	то	AMOUNT	REASON
FY2018 Year End Transfers			
General Funds	Operating Carry Forward (Designated Fund)	\$350,083	Transfer net year end balance.
Andrews Recreation & Wellness Center (Auxiliary Fund)	Andrews Recreation & Wellness Center Plant Reserve (Auxiliary Plant Fund)	\$92,295	Transfer year end balance.
Housing Services (Auxiliary Fund)	Housing Services Plant Reserve (Auxiliary Plant Fund)	\$710,998	Transfer year end balance.
Kilcawley Center (Auxiliary Fund)	Kilcawley Center Plant Reserve (Auxiliary Plant Fund)	\$65,460	Transfer year end balance.
Parking Services (Auxiliary Fund)	Parking Services Plant Reserve (Auxiliary Plant Fund)	\$662,100	Transfer year end balance.
Fourth Quarter Transfers			
Energy Conservation Project (Unrestricted Plant Fund)	PCN Equipment Note (Debt Service Fund)	\$725,988	Transfer residual project funds to debt service fund in accordance with escrow agreement.
Housing Plant Reserve (Auxiliary Plant Fund)	Housing Roof Repairs (Auxiliary Plant Fund)	\$650,000	Approved by Board in June.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	ТО	AMOUNT	REASON
Institutional Work Study 17-18 (Designated Fund)	YSU Match FWS (Restricted Fund)	\$256,953	Transfer funds equal to current year usage of Institutional Work Study funds.
General Fund	Research Incentive Carryforward Fund (Designated Fund)	\$248,998	Transfer residual funds to carryforward fund.
YSU Match FWS (Restricted Fund)	General Fund	\$217,151	Transfer excess match funds back to General Fund.
Housing Services Plant Reserve (Auxiliary Plant Fund)	University Courtyard Renovation Fund (Auxiliary Plant Fund)	\$203,155	Transfer to fund Phase I of apartment upgrades.
Kilcawley Center Plant Reserve (Auxiliary Plant Fund)	KC Plumbing Project Summer 18 (Auxiliary Plant Fund)	\$150,000	Transfer to address drain backup issues due to deteriorated drain pipes.
College Fee Carryforward Fund (Designated Fund)	Bliss Hall Dean's Office Renovations (Unrestricted Plant Fund)	\$135,882	Transfer to fund renovation project.
General Fund	Capital Facilities Project Fund (Unrestricted Plant Fund)	\$127,994	Transfer portion of fourth quarter administrative fee income.
General Fund	Centers of Excellence (Designated Fund)	\$125,875	Transfer to support Centers of Excellence.
Perkins Loan Fund (Loan Fund)	Federal Match Reserve (Designated Fund)	\$121,925	Transfer of institutional share of excess cash.
STEM Restricted Gifts (Restricted Gift Fund)	Moser Lab 1325 Infill Floors Project (Restricted Plant Fund)	\$120,000	Transfer to fund renovation project.
Athletics (Auxiliary Fund)	Astroturf Replacement (Auxiliary Plant Fund)	\$117,890	Transfer to reimburse fund for costs associated with new softball field.
YSU Match FSEOG (Restricted Fund)	General Fund	\$102,275	Transfer excess match funds back to General Fund.
General Fund Plant Reserve (Unrestricted Plant Fund)	Pollock House Maintenance (Unrestricted Plant Fund)	\$95,000	Transfer to fund exterior maintenance.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	ТО	AMOUNT	REASON
Institutional Work Study 17-18 (Designated Fund)	Institutional Work Study 18-19 (Designated Fund)	\$76,445	Transfer current year residual funds to next award year fund.
General Fund	Distance Learning Match FY18 (Restricted Fund)	\$69,825	Transfer to fund required match.
General Fund Plant Reserve (Unrestricted Plant Fund)	Building Demolition Projects (Unrestricted Plant Fund)	\$66,000	Transfer to fund campus demolition projects.
Student Assistance Fund (Auxiliary Designated Fund)	Astroturf Replacement (Auxiliary Plant Fund)	\$64,139	Transfer to reimburse fund for costs associated with new softball field.
General Fund Plant Reserve (Unrestricted Plant Fund)	Substation Maintenance (Unrestricted Plant Fund)	\$50,000	Transfer to fund portion of substation capacitor bank
Technology/Lab Material Fees Fund (General Fund)	CSIS Video Board (Unrestricted Plant Fund)	\$45,000	Transfer to fund portion of video board project.
Ohio BMV License Plate Scholarship Fund (Restricted Fund)	Ohio BMV LP Investment Reserve (Restricted Fund)	\$41,250	Transfer to fund deficit fund balance due to unrealized losses.
General Fund Debt Service Reserve (Unrestricted Plant Fund)	Bond Fund - Series 2010 (Debt Service Fund)	\$34,409	Transfer to fund shortfall due to federal subsidy reduction.
General Fund Plant Reserve (Unrestricted Plant Fund)	Clingan Waddell Hall Kitchen Renovations (Unrestricted Plant Fund)	\$30,000	Transfer to fund renovation project.
YSU Match FWS 17-18 (Restricted Fund)	YSU Match FWS 18-19 (Restricted Fund)	\$27,048	Transfer to fund required match as of June 30th.
Technology/Lab Material Fees Fund (General Fund)	Technology/Lab Material Fees Carryforward Fund (Designated Fund)	\$25,000	Transfer to facilitate recording of interfund loan.

TRANSFERS OUTSIDE OF THE OPERATING BUDGET:

FROM	ТО	AMOUNT	REASON
Technology/Lab Material Fees	CSIS Video Board	\$25,000	Interest free interfund loan to fund portion of video
Carryforward Fund	(Restricted Gift Fund)		board project. Repayment to be made upon receipt
(Designated Fund)			of pledge payments.

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
	. Awards			
CLASS	Candace Gay Memorial Awards Junior and senior high school student who exhibits distinctive writing ability and to provide a stipend to the annual author-lecturer at the YSU English Festival. Two \$100 awards	\$ 255.745	\$ 4.608	\$ 11,098
Financial Aid	Charles E. and Mary E. Franklin Fund Student research award.	2.539	906	112
CLASS	Charles W Baird Memorial (Honors Day) Award to be made each Honors day to student showing excellence in English.	21,861	80	884
CLASS	Clingan Jackson To be awarded for scholarship invigorated by the traditions of a free and inquiring press and by active participation in the work of a government agency or a political party	6.412	283	283
CLASS	David Scott lves Memorial Endowment To recognize achievement in classical languages at the advanced level.	11,240	543	495
CLASS	Gary L Green Award English major with 48-107 hours who has done outstanding work in English 3700 and otherwise shown strong academic promise. Annual award of \$300.	65,883	2	2,904
CHHS	Ilajean Feldmiller Human Ecology scholarship. \$400 award.	18.620	4,147	821
CCAC	Joseph Salvatore (Honors Day) Student majoring in studio art or art history with a 2.5 GPA. The award will be given at the Honors Convocation.	14,362	3	633
CSIS	Kenmore B Drake Memorial Award (Honors Day) Must be at least a junior by the subsequent Fall Semester. Applicants must be majoring in Information Technology with a minimum 2.5 GPA. Applicants must show leadership and a demonstrated commitment and enthusiasm for the field of information technology. Award will be made during the Honors Convocation.	10.894	1.813	480
CHHS	Margaret C Horvath Scholarship Endowment Travel money for Human Ecology students attending professional meetings outside Mahoning County. Preference given to students who are presenting at the meeting.	4.314	585	190
CLASS	Marion Blum Graduate History Award Provide a \$50 bond for a graduate history essay award.	4,190	2.893	185
STEM	Nicola & Rocchina Richley Memorial Award Sophomore Engineering or Engineering Technology major who has demonstrated academic excellence and is committed to program completion. Must have completed at least one term of the sophomore year with a minimum 3.0 GPA. Annual award given on alternate years.	22.551	960	958
CLASS	Robert R Hare Writing Award (Honors Day) Two awards. Recipient for Journalistic Writing should be a full-time student at YSU who has demonstrated distinction in journalistic writing. Recipient for Distinction in Creative and Critical Writing should be an English major at YSU who has demonstrated distinction in creative or critical writing or both. Each award \$250, \$500 annually.	29.230	2	1,288

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
-	Program Support			
WCBA	Mary B Smith Full-time, non-traditional, female who has completed at least 45 hours and at maximum 145 hours with a minimum GPA of 2.5 and is currently enrolled.	14,009	636	617
CLASS	Sister Jean Gillespie Memorial Award (Honors Day) Outstanding senior in religious studies whose academic program best exhibits an interest in comparative religion.	9.015	1,604	397
CLASS	Albert J Shipka Memorial Speakers Fund Up to \$2,500 per year may be made available by faculty and students in discipline-related activities, including activities by the Philosophy and Religious Studies Club. The Chairperson of the Department of Philosophy and Religious Studies remains the signature authority for distribution of the funds for annual utilization in discipline-related activities.	635,692	52,756	27.843
CLASS	Alice Budge Peace Speakers Fund To support speakers on peace and justice issues.	14,725	8,483	649
Public Service Institute	Bertram Tamarkin Fund operations for the Center for Human Services.	23,120	2,016	1,019
University Relations	Campus Beautification To provide support for maintaining trees and planters.	31,690	116,784	1,397
Academic Administration	Dr. and Mrs. F.F. Piercy Book Fund Annual book purchases for Library.	25,395	11.654	1,119
CLASS	Dr. James Dale Ethics Center For exclusive use of the Ethics Center. Funds used to enhance the activities and programs of the Ethics Center.	549,195	24.845	24,204
Academic Administration	Edward J DeBartolo Fund Devoted exclusively to funding activities related to updating the University's curriculum.	762,099	259,768	33,588
Student Success	Ethel M Wood Epilepsy Foundation Fund Fund graduate assistantship to provide guidance and counseling services to handicapped students, particularly those afflicted with any form of epilepsy.	225,396	950	9,934
CLASS	Gratia Murphy Speaker Fund Interest income from this endowment will be used to pay expenses connected with bringing in an outside speaker or visiting scholar for public, University, and/or classroom presentations. Intended for English Department use other than the English Festival.	61.230	371	2,651
CLASS	James A Houck English Festival Funds used to support designated programs, contests, and student awards associated with the YSU English Festival. Maximum amount available for use each year shall be the amount of interest earned by the fund in the previous year. There is no minimum amount that must be used annually. Each year the English Festival Committee shall designate particular Festival activities for funding by the James A. Houck Fund.	35.912	204	1.445
CLASS	Judaic & Holocaust Fund To maintain and promote present and future Judaic & Holocaust courses. Sum up to \$500 can be set aside for annual advertising expenses.	394,266	55,111	17,233
WCBA	Michael I Monus Professor Entrepreneurship Development of the entrepreneurship program.	808,632	106,891	35,609
CLASS	Morris & Sophie Slavin Fund For the Department of History to bring to the campus recognized scholars in the field of history.	32,748	21,774	1.434

	June 30, 2018			
COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
	Program Support, continued			
- CLASS	Muses Fund Provide support to YSU Poetry Center annually Poetry Center will include the name of the endowment in its program, publications and announcements.	24,328	26	1.072
STEM	R H Weichsel Instruction and faculty research and professional development in area of plane bearing technology.	4.366	4.293	192
Academic Administration	Richard James Owen II Use to purchase books, manuscripts, subscriptions for MAAG Library.	2,539	10,556	112
WYSU	Robert Coe (WYSU-FM Fund) Support of WYSU-FM in the broadcast of classical music.	205.482	70.521	9.056
Academic Administration	The Beckman Memorial Collection Buy books for MAAG library. Titles purchased will be in the fields of literature, music & engineering.	120.986	50,632	5,332
CLASS	Thomas & Carol Gay English Festival Lecture Fund To provide the services of the YSU English Festival's annual featured author- speaker.	381,315	1,155	16,484
CLASS	English Festival Support the objectives of the YSU English Festival.	114,221	13.258	4,867
ССАС	Donald P.Pipino Performing Arts Endowment In support for the Performing Arts Series at Youngstown State University. The funds are restricted to the support of productions in the Performing Arts Series, including the Dana Concert Series and opera.	18,007	864	751
CHHS ADMIN	 Danielle L. Peters Program Endowment to Promote Awareness of Eating Disorders This endowment was established to help fund education and outreach programs for YSU students, faculty, staff and community members on topics related to eating disorders and healthy body image. Funds are restricted to the support of expenses related to coordinating and presenting the program or activity. Neil Humphries Endowment 	11.532	885	490
	Death benefit on Neil Humphrey's insurance policy.	264,509	-	-
_	Scholarships			
CCAC	Judith Rae Solomon Gallery Endowment Up to \$50,000 of this endowment will be used at the Dean's discretion to support physical improvements to Bliss Hall Gallery and critical needs of the College of Creative Arts and Communication, the balance will be used to establish a supporting endowment for programming and maintenance related to the Gallery as well as for the overall needs of the College of Creative Arts and Communication.	40.515	702	639
STEM	Adlaka & Associates Scholarship Five \$200 scholarships, three for senior civil or structural engineering and two for computer technology. Recipient shall be son or daughter coming from a family where the head of household is presently unemployed.	41.691	7,700	1.837
STEM	Albert A Guerrieri, Jr. Memorial Scholarship Annual scholarship of \$500 to be presented each year at Honors Convocation to a Physics/Astronomy major with at least 45 hours, maintaining a 3.0 GPA or above and in need of scholarship money. The student is to be selected by the chair and faculty of the Physics and Astronomy Department.	24,730	2.431	1.090

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
	Scholarships, continued			
Financial Aid	Ann & Jerome Schmerin Scholarship Full or part-time students with a 2.5 GPA or better and demonstrating financial need. Recipient must be a non-traditional student with a major in the College of Creative Arts and Communication. The scholarship is renewable.	19.091	6.111	841
Financial Aid	Bernadine Marinelli Memorial Scholarship The recipient shall be an outstanding Resident Assistant with Housing and Residence Life and/or a student supervisor in Kilcawley Center or the YSU Bookstore. The scholarship shall be awarded on the basis of merit as determined by a Selection Committee.	82.767	7.236	3.648
Financial Aid	Betty J Connors Memorial Award Non-traditional full or part-time woman who's completed 45 quarter hours with at least a 3.2 GPA. Must be an English major. Annual award of \$300.	26,154	3,927	1.153
Athletics	Bill Dailey Scholarship Current member of the YSU Intercollegiate Basketball Team to continue and/or complete undergraduate studies.	18,823	1.641	830
Financial Aid	Brier Hill Scholarship Present or former descendants of Briar Hill with a 2.8 GPA. Preference will be given to non-traditional student with Junior rank or higher. All circumstances being equal, financial need will be considered.	27,047	1,240	1,192
CLASS	Dorothy Z Greenberger Memorial Scholarship Fund Annual scholarship grant to a needy student or students with academic ability majoring in Arts and Sciences.	23.968	3,302	1,056
EDUC	Dr. Gunapala Edirisooriya Scholarship The recipient must be a candidate in good standing pursuing a degree in Educational Administration or their doctorate in Educational Leadership; and, either have demonstrated an exemplary commitment to the education and social development of children who, by circumstances not of their own making, are at risk of not fulfilling their potential; or, have engaged in dissertation research that holds out unusual promise of promoting social justice by altering school policies or practices that pose a barrier to equal and equitable educational opportunities for students.	16,273	24	704
EDUC	Dr. Phillip Ginnetti Memorial Scholarship Resident of Mahoning County, preference given to a resident of Struthers, Ohio. Early or Middle Childhood Education major. Formally accepted into upper division coursework in the Beeghly College of Education. Must have an overall GPA of 3.5 or better and be a full-time student.	15,019	1,116	654
ссас	DUSI Memorial Scholarship Fund Scholarships for worthy music students.	135,133	7,456	5.956
STEM	Edmund J Salata Memorial Scholarship Civil engineering student with a 3.0 GPA.	13.633	602	601
CCAC	Elaine Glasser Memorial Art Education Scholarship Junior or senior art education major showing financial need with a 3 0 GPA. Recipient must teach at least two years in the first five years after graduating or must repay the scholarship amount.	20,238	2.121	892

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
-	Scholarships, continued			
CCAC	Esotto & Vera Pellegrini For music students based on outstanding ability or potential for excellence in field of brass playing. Must be a full-time student, maintain a 3.0 GPA and be a member of a major ensemble. Will be selected through an audition process before the brass faculty and director of Dana School of Music. The scholarship should be awarded first to a qualified trumpet player. If there is not a suitable trumpet candidate, then the award may go to a qualified brass student selected by the brass faculty.	47.345	3,075	2.084
Financial Aid	Eugene Green Memorial Scholarship Two equal scholarships would be awarded annually. Recipient must be a sophomore standing or higher. Preference given to members or direct descendants of a Western Reserve Building and Construction Trades member, in good standing, in Mahoning, Trumbull, or Columbiana counties. Open to all majors with first preference to students enrolled in WCBA. Full-time student with an overall GPA of 2.5 or better	72.724	17,419	3.205
Financial Aid	Ferdinand Jagatich Scholarship Student majoring in math, physics or engineering and demonstrating financial need. The student must maintain at least a 2.5 GPA or better, may be at any level of their degree and be a full or part-time student. If a part-time, the student must maintain employment to be eligible. Scholarship is renewable.	33,986	2,160	1,401
BCOE	Florence Amon Scholarship Fund Full or part-time student majoring in Education with a 3.0 GPA and demonstrating financial need.	21,431	794	945
STEM	Frank M Clark Students majoring within the department of Physics & Astronomy. Awarded on basis of academic achievement and need. Amount and date will be decided by the department. Any residue may be used to purchase equipment for student or faculty research at the discretion of the faculty of the Department of Physics and Astronomy.	32,161	2.250	1,417
STEM	Gerhard M Stein Electrical Engineering Electrical engineering student.	5.711	252	252
Financial Aid	Gina Tenney Memorial One annual scholarship around \$400 to a sophomore that qualifies for the Dean's list with a major in Arts or Humanities and is active in campus activities. Must complete an application and submit two letters of recommendation.	14,890	6.226	655
WCBA	Grocery Manufacturers Rep's of Youngstown (GMRY) School of Business student whose parents work in the Youngstown area grocery business if possible.	6,349	1,291	280
Athletics	Harry K Graebing Athletic Scholarship Fund Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to deserving students who may be participants in University athletics and are residents of either Ohio or Pennsylvania.	38.068	1.641	1.678
BCOE	Harvey Neal Kretzer Memorial Scholarship Scholarship for School of Education master's candidate in school counseling and/or related pupil personnel services with a demonstrated interest in pursuing a career with disadvantaged students. If no worthy recipient is available, scholarship may be awarded to undergraduate student pursuing a career in teaching with a demonstrated interest in disadvantaged students. All awards based upon scholarship and need.	99,115	10,067	4.350

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
			<u>Uniance</u>	DISTRIBUTION
	Scholarships, continued			
BCOE	Helen Edward Stoll Students majoring in Education with interest in the learning disabled with a 2.5 GPA and resident of Mahoning County.	35.573	8.935	1,568
CCAC	Helen Goering Schmitt Music Trust Scholarships for students in the Dana School of Music.	7,618	336	336
STEM	Herta Jackson Memorial Scholarship Needy engineering students.	468,797	53,062	20,661
Financial Aid	Honorable Erskine Maiden Jr. Scholarship Student who is a resident of Mahoning County and demonstrates financial need as determined by the FAFSA. Office of Financial Aid & Scholarships will have the final decision in awarding this scholarship.	617,318	43.540	27.207
WCBA	JAD Scholarship Fund Full-time student in good standing with 2.5 GPA demonstrating financial need. One annual scholarship.	265.089	21,992	11,683
University Wide	John and Lucille Fedor Scholarships for worthy students.	791,085	-	34,865
CLASS	Julia Spitzer Jewish students who show financial need.	36,247	9,991	1,598
Financial Aid	Louis D Tauro Scholarship Entering freshman based on financial need and high school academic achievement. Must maintain a 3.0 GPA or higher. The donor may nominate recipients. Renewable for four years.	121,331	17,296	5.347
CHHS	Mary E Pinney Nursing Scholarship Assist freshman or sophomore nursing students. Applicants must be residents of Ohio or Pennsylvania.	38.092	1.679	1.679
CCAC	Mary P Rigo Memorial Scholarship YSU student(s) who have completed 95 hours, must be a music major with emphasis in keyboard instruments, restricted to students who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	29,439	1.423	1.291
STEM	Michael A Rigo Memorial Scholarship YSU student(s) who have completed 95 hours, award restricted to Mechanical Engineering student(s) who are residents of Mahoning County. Scholarship not to exceed \$500 each for one or more students.	29,439	2.572	1,291
CLASS	Michael Klasvosky Geography Award Geography students selected by geography department.	24,643	1,958	1,086
CLASS	Michael Klasvosky Urban Studies Scholarship Students majoring in geography who are employed in the department of Urban Studies.	11.355	2,609	500
CSIS	Mildred N Graebing Business Education & Technology Scholarship Fund Annual awards to deserving students who are enrolled as full-time students in an information technology major.	38.093	18,314	1.679
CLASS	Myron C Wick, Jr. Three academic scholarships, two in the physical sciences and one in engineering.	236.172	10.643	10,409
CCAC	Nellie P Nick Scholarship Fund Provide scholarships or other forms of financial assistance to deserving students of the University; and that awards be made only to women students who may be enrolled in the Dana School of Music.	12,697	560	560

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
-	Scholarships, continued			
Financial Aid	Peter George Parthemos Recipient is to be an entering student or existing YSU student who has a major in the Williamson College of Business Administration and is of Greek decent. One recipient will receive a \$500 scholarship, renewable annually, considering the recipient maintains a 3.0 GPA, or higher. The second scholarship will be awarded, preferably, to a parishioner at St. John's Greek Orthodox Church. Father Tom Constantine will assist in the selection of this recipient, along with the Office of Financial Aid and Scholarships. If there isn't anyone eligible for this component, then the scholarship will be deferred to a WCBA student.	78,376	19.744	3.454
STEM	Reel & Fabek Memorial Scholarship Sophomore or higher status, with financial need and in good standing majoring in electrical engineering.	23,590	1.057	1.040
CLASS	Ronald Barnes and Emily Parker Mackall Scholarship Junior or senior with at least a 2.8 GPA. Student must have completed one year of basic economic principles and one year of fine arts classes. Available to students in the 5 county area as well as Beaver County, PA.	72.575	8,099	3.199
CHHS	Roseann Waindel Memorial Nursing FD Nursing scholarship. Evidence of financial need with a 3.0 GPA. Must have an interest in a career as a nurse.	25,198	1.111	1.111
CHHS	Theodore & Evelyn Chengelis Memorial (Honors Day) Student of Hellenic heritage who will matriculate to medical school. Recipient will be selected by the Chengelis family of Boston and the award will be given at the Honors Convocation.	31.658	3.836	1.395
Financial Aid	Thomas Fabek & Peter Fabek Scholarship Endowment An orphan or foster child from Youngstown with 2.5 or higher GPA. If candidate from Youngstown doesn't qualify, a candidate may come from another city in Mahoning County. First year students may apply. Scholarship is renewable for recipient that maintains a 2.5 GPA. Catholic Services or Mahoning Juvenile Dept, may suggest candidate	28.782	1.321	1,251
Financial Aid	UAW Local 1112-BOC Lordstown Scholarship Fund Spouses and dependents of UAW Local 1112 and full-time salaried employees of BOC Lordstown Assembly plant. Employees must have been affiliated with the union and/or assembly plant for more than one year. Full- time sophomore to senior status with a 2.5 GPA. Students receiving other financial aid, including G.I. Bill are not eligible. Students with loans may apply.	48,839	32,821	2.152
STEM	Virgil A Hobart Scholarship Worthy engineering student based on need or merit. One award per year, \$1,000 maximum amount.	24.757	1.924	1.091
WCBA	William Petrych Memorial Scholarship Junior or senior majoring in accounting with a 3.2 GPA and displaying financial need. Scholarship is renewable each year until student graduates. One or two scholarships annually.	245.864	23.432	10,836
Financial Aid	YSU General Endowment Fund Assist the financial needs of advanced education.	950		42
CCAC	Robert E. Fleming Memorial Scholarship Students accepted into the Dana School of Music. First choice to school districts within the Mahoning Valley. Second choice to school districts within the Shenango Valley. Third choice to deserving students outside of the immediate region. Must be majoring in music education or music performance and maintain a 2.5 GPA. FASFA must be completed.	16.167	1.690	713

COLLEGE or AREA	ENDOWMENT FUND - RESTRICTION	ENDOWMENT FUND BALANCE FAIR VALUE	SPENDING FUND BALANCE	FY 2018 INCOME DISTRIBUTION
_	Scholarships, continued			
CCAC	Albert D. Caldrone Memorial Scholarship Endowment Students accepted into the Dana School of Music. Be a full-time student and registered for major level lessons in clarinet as a Music Education or Music Performance major. Maintain a minimum 3.0 GPA. Preference will be given to students demonstrating financial need.	26.519	1.124	1.124
N/A	APAS Scholarship Endowment First priority given to an APAS dependent. Must have completed 12 semester hours at YSU or 9 semester hours as a graduate student and be enrolled at least half time. GPA of 2.5 or higher for undergraduate students and 3.0 or higher for graduate students. One-time, non-renewable scholarship.	11.150	1.003	355
WCBA	Robert C. & Janice Machin Endowment Student must be pursuing a Bachelor of Science in Business Administration or a Master of Business Administration with a demonstrated interest in or experience in international business. Must has aspirations for a career in international business, have a desire to work abroad and to serve as a senior- level executive in the future. Sophomore standing or higher with an overall GPA of 3.0 or better. Full-time student.	29.322	30	1.292
WCBA	Mark E. Moore Memorial Scholarship Students pursuing a BSBA at Williamson College of Business Administration. Must be a Boardman high school graduate. Freshman standing or higher with an overall GPA of 2.7 or better. Full-time student with financial need as a consideration.		-	544
CHHS	The Marjorie A. Morley Endowed Scholarship Fund for Nursing Students must be a junior or senior, enrolled full time pursuing a major in nursing. Must have a 3.0 GPA or higher, be a graduate from a high school in the Mahoning Valley and demonstrate financial need.	17.527	726	637
STEM	The Bernard James Yozwiak Mathematics Scholarship Must be a full time student and have attained the class rank of Senior at Youngstown State University with a major in Mathematics. The student must also demonstrate outstanding academic performance, particularly in mathematics. They also must show potential to make continuing contributions to, and participation in, the discipline of mathematics.	658	1.126	594
	Totals June 30, 2018	\$ 9,560,033	S 1,217,598	\$ 407,775